

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE NORTHERN DISTRICT OF TEXAS  
DALLAS DIVISION**

In re: §  
REDDY ICE HOLDINGS, INC., § Case No.: 12- 32349  
§  
Debtor. § Chapter 11  
§  
§

**LIST OF CREDITORS HOLDING  
THE TWENTY LARGEST UNSECURED CLAIMS**

Reddy Ice Holdings, Inc., debtor and debtor-in-possession in the above-referenced chapter 11 case (the “Debtor”)<sup>1</sup>, filed a voluntary petition in this Court on the date hereof (the “Petition Date”) for relief under chapter 11 of the United States Bankruptcy Code, 11 U.S.C. §§ 101-1532. The following is a list of the Debtor’s twenty largest unsecured creditors (the “Top 20 List”) based on the Debtor’s books and records as of the Petition Date. The Top 20 List was prepared in accordance with Rule 1007(d) of the Federal Rules of Bankruptcy Procedure for filing in the Debtor’s chapter 11 cases. The Top 20 List does not include: (1) persons who come within the definition of an “insider” set forth in 11 U.S.C. § 101(31) or (2) secured creditors, unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the Twenty largest unsecured claims. The information presented in the Top 20 List shall not constitute an admission by, nor is it binding on, the Debtor. The failure of the Debtor to list a claim as contingent, unliquidated or disputed does not constitute a waiver of the Debtor’s right to contest the validity, priority, and/or amount of any such claim.

(1)	(2)	(3)	(4)	(5)
NAME OF CREDITOR	NAME, TELEPHONE NUMBER AND COMPLETE MAILING ADDRESS, INCLUDING ZIP CODE, OF EMPLOYEE, AGENT, DEPARTMENT OF CREDITOR FAMILIAR WITH CLAIM	NATURE OF CLAIM (trade debt, bank loan, government contract, etc.)	C U D S	AMOUNT OF CLAIM (if secured also state value of security)
WELLS FARGO BANK, NATIONAL ASSOCIATION (TRUSTEE)	James R. Lewis Vice President Wells Fargo Bank, N.A. 40 West 57th Street - 16th Floor New York, New York 10019	13.25% Senior Secured Notes Due 2015	S	(139,407,000)*
CENTERBRIDGE PARTNERS, LP	375 Park Ave., 12th Fl., New York NY 10152 Eric Hoffman	13.25% Senior Secured Notes Due 2015	S	(29,315,000)**

<sup>1</sup> Reddy Ice Holdings, Inc. is located at 8750 N. Central Expressway, Suite 1800, Dallas, Texas 75231. Its tax identification number is 56-xxx1368. In addition to Reddy Ice Holdings, Inc., Reddy Ice Corporation, Case No. 12-\_\_\_\_\_, is a debtor in these related cases. Reddy Ice Corporation is located at 8750 N. Central Expressway, Suite 1800, Dallas, Texas 75231. Its tax identification number is 75-xxx4985.

\* Amount indicates the aggregate principal amount of 13.25% Senior Secured Notes Due 2015 outstanding under that certain Indenture dated March 15, 2010. The Debtor believes these notes to be undersecured. The Debtor estimates the unsecured deficiency amount to be between 56% and 89% of the principal amount of the notes.



(1)	(2)	(3)	(4)	(5)
NAME OF CREDITOR	NAME , TELEPHONE NUMBER AND COMPLETE MAILING ADDRESS, INCLUDING ZIP CODE, OF EMPLOYEE, AGENT, DEPARTMENT OF CREDITOR FAMILIAR WITH CLAIM	NATURE OF CLAIM (trade debt, bank loan, government contract, etc.)	C U D S	AMOUNT OF CLAIM (if secured also state value of security)
COURAGE CAPITAL MANAGEMENT, LLC	4400 Harding Rd, 5th Fl. Nashville, TN 37205 David Young	13.25% Senior Secured Notes Due 2016	S	(27,851,000)**
ARBITER PARTNERS	149 5th Avenue Floor 15 New York, NY 10010-6890 Ross Levin	13.25% Senior Secured Notes Due 2017	S	(20,647,000)**
FIDELITY MANAGEMENT & RESEARCH COMPANY	245 Summer St., 14th Fl. Boston, MA 02210 Brian Hough	13.25% Senior Secured Notes Due 2018	S	(19,950,000)**
U.S. BANK NATIONAL ASSOCIATION (TRUSTEE)	U.S. Bank C/O Corporate Trust Administrator for Reddy Ice EP-MN-WS3C 60 Livingston Avenue St. Paul MN 55107-1419.	10.5% Senior Discount Notes due November 2012 <sup>2</sup>		(11,736,000)
T. ROWE PRICE ASSOCIATES, INC.	Jeffrey M. Anapolsky High Yield - Special Situations T. Rowe Price 100 East Pratt Street Baltimore, MD 21202-1009	10.5% Senior Discount Notes due November 2012		(7,556,000)
AVENIR CORPORATION	1775 Pennsylvania Ave N.W. #650 Washington DC, 20006 Peter Keefe	13.25% Senior Secured Notes Due 2019	S	(6,067,000)**
WELLS FARGO SECURITIES, LLC	525 Market St., 10th Fl. San Fransico CA, 94105 HY Desk	13.25% Senior Secured Notes Due 2020	S	(4,216,000)**
INTERLAKEN MANAGEMENT LLC	142 Old Ridgefield Rd, Ste 202 Wilton, CT 06897 Richard Sauer	13.25% Senior Secured Notes Due 2021	S	(3,552,000)**
FOXHILL CAPITAL PARTNERS, L	502 Carnegie Ctr., #104 Princeton NJ, 08540 Neil Weiner	13.25% Senior Secured Notes Due 2022	S	(3,000,000)**
USAA INVESTMENT MANAGEMENT COMPANY	Bank Services Bldg. 10750 R.S. McDermott Fwy. San Antonio, TX 78230 Duncan Vise	10.5% Senior Discount Notes due November 2012		(2,175,000)

<sup>2</sup> All amounts for the 10.5% Senior Discount Notes due November 2012 reflect aggregate principal amount outstanding. The Debtor is unable to determine with certainty the amount and positions of each holder of 10.5% Senior Discount Notes due November 2012 as of the Petition Date.

\*\* As stated above, the Debtor believes the 13.25% Senior Secured Notes Due 2015 to be undersecured. Amounts listed in column 5 reflect the principal amount of notes held by the applicable creditor, which amount includes both a secured amount and an unsecured deficiency amount. The Debtor estimates the unsecured deficiency amount to equal between 56% and 89% of the principal amount reflected in column 5.

(1)	(2)	(3)	(4)	(5)
NAME OF CREDITOR	NAME , TELEPHONE NUMBER AND COMPLETE MAILING ADDRESS, INCLUDING ZIP CODE, OF EMPLOYEE, AGENT, DEPARTMENT OF CREDITOR FAMILIAR WITH CLAIM	NATURE OF CLAIM (trade debt, bank loan, government contract, etc.)	C U D S	AMOUNT OF CLAIM (if secured also state value of security)
PARADIGM CAPITAL CORPORATION	100 Throckmorton St., #700 Fort Worth TX, 76102 Emmett Murphy	13.25% Senior Secured Notes Due 2023	S	(2,000,000)**
JACK BRUCKER	9290 E. Thompson Peak Pkwy, Unit 417 Scottsdale AZ 85255 Jack Bruckner	13.25% Senior Secured Notes Due 2024	S	(1,411,000)**
JPMORGAN SECURITIES	270 Park Avenue New York, NY 10017 HY Desk	13.25% Senior Secured Notes Due 2025	S	(1,280,000)**
ROUMELL ASSET MANAGEMENT, LLC	Two Wisconsin Cir., #660 Chevy Chase, MD 20815 Jason Nelson	10.5% Senior Discount Notes due November 2012		(1,034,000)
VALINOR MANAGEMENT, LLC	510 Madison Ave., 25th Fl. New York NY, 10022 Thomas Minter	13.25% Senior Secured Notes Due 2026	S	(500,000)**
PORT ROYAL PARTNERS CAPITAL MANAGEMENT, LLC	643 Magazine Street, Suite 402 New Orleans, LA 70130 Brian Trahan	13.25% Senior Secured Notes Due 2027	S	(291,000)**
AEGIS FINANCIAL CORPORATION	1100 N. Glebe Rd., #1040 Arlington, VA 22201 David Shapiro	10.5% Senior Discount Notes due November 2012		(13,000)
ASPEN NATIONAL FINANCIAL, INC	827 Rood Avenue Grand Junction, CO 81501	10.5% Senior Discount Notes due November 2012		(10,000)
MACQUARIE CAPITAL (USA) INC.	125 West 55th Street New York, NY 10019 Attn: Chris Wofford	Contract	X	CUD
Plaintiffs Alvin's Enterprises, Inc. d/b/a/ Party King; Suzie's Investments, Inc. d/b/a Checker Drugs and Food; Arkansas Garden Center West, LLC; Arkansas Garden Center North, LLC; Chi-Mar Enterprises, Inc.; Kingsway Enterprises; Polly's Food Service, Inc.; Kenco, Inc.; and Thomas Beverages Co., Inc. d/b/a Thomas Liquors	Joseph C. Kohn Robert J. LaRocca William E. Hoese KOHNSWIFT & GRAF, P.C. One South Broad Street, Suite 2100 Philadelphia, PA 19107 <i>Interim Liaison Counsel for the Direct Purchaser Class (Reddy Ice)</i>	Litigation	X	CUD

\*\* As stated above, the Debtor believes the 13.25% Senior Secured Notes Due 2015 to be undersecured. Amounts listed in column 5 reflect the principal amount of notes held by the applicable creditor, which amount includes both a secured amount and an unsecured deficiency amount. The Debtor estimates the unsecured deficiency amount to equal between 56% and 89% of the principal amount reflected in column 5.

(1)	(2)	(3)	(4)	(5)
NAME OF CREDITOR	NAME , TELEPHONE NUMBER AND COMPLETE MAILING ADDRESS, INCLUDING ZIP CODE, OF EMPLOYEE, AGENT, DEPARTMENT OF CREDITOR FAMILIAR WITH CLAIM	NATURE OF CLAIM (trade debt, bank loan, government contract, etc.)	C U D S	AMOUNT OF CLAIM (if secured also state value of security)
Plaintiffs Lawrence J. Acker, Brian W. Buttars, Linda Desmond, James Feeney, Ainello Mancusi, Ron Miastkowski, Perry Peka, Patrick Simasko, Wayne Stanford, Lehoma Good, Beverly Herron, Robert DeLoss, Karen Prentice, Ian Groves, Lynn Strauss, Nathan Croom, Joe Sweeney, John Spellmeyer, and Samuel Winnig	Matthew S. Wild WILD LAW GROUP PLLC 121 Reynolda Village, Suite M Winston-Salem, N.C. 27106	Litigation	X	CUD
Plaintiff: 1008021 Alberta Ltd.	Docken & Company 900, 800 – 6th Avenue SW Calgary, Alberta T2P 3G3 Attn: Clint Docken	Litigation	X	CUD
Plaintiff: Louise Knowles d/b/a Special Events Marketing	Andrew J. Morganti Sutts, Strosberg LLP 251 Goyeau Street, Suite 600 Windsor, Ontario N9A 6V4	Litigation	X	CUD
Lead Plaintiffs: Lawrence Diamond and Southeastern Pennsylvania Transportation Authority	Kessler, Topaz, Meltzer and Check, LLP 280 King of Prussia Road Radnor, PA 19087 Attention: Michael K. Yarnoff, Esq. and Kimberly A. Justice, Esq.	Litigation	X	CUD

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE NORTHERN DISTRICT OF TEXAS  
DALLAS DIVISION**

In re:

REDDY ICE HOLDINGS, INC.,

Debtor.

§  
§  
§  
§  
§  
§

Case No.: 12- 32349

Chapter 11

**DECLARATION CONCERNING THE DEBTOR'S LIST OF  
CREDITORS HOLDING THE TWENTY LARGEST UNSECURED CLAIMS**

I, Steven J. Janusek, Executive Vice President, Chief Financial Officer, and Treasurer of Reddy Ice Holdings, Inc., a Delaware corporation and an entity named as debtor in this case, declare under penalty of perjury under the laws of the United States of America that I have reviewed the List of Creditors Holding the Twenty Largest Unsecured Claims submitted herewith and that the information contained therein is true and correct to the best of my information and belief.

Dated: April 12, 2012

/s/ Steven J. Janusek

\_\_\_\_\_  
Name: Steven J. Janusek  
Title: Executive Vice President, Chief Financial  
Officer, and Treasurer of Reddy Ice  
Holdings, Inc.