

UNITED STATES BANKRUPTCY COURT
Eastern District of Michigan

In re:
Energy Conversion Devices, Inc.

Case No. _____

Debtor. _____ /

BANKRUPTCY PETITION COVER SHEET

(The debtor must complete and file this form with the petition in every bankruptcy case. Instead of filling in the boxes on the petition requiring information on prior and pending cases, the debtor may refer to this form.)

Part 1

"Companion cases," as defined in L.B.R. 1073-1(b), are cases involving any of the following: (1) The same debtor; (2) A corporation and any majority shareholder thereof; (3) Affiliated corporations; (4) A partnership and any of its general partners; (5) An individual and his or her general partner; (6) An individual and his or her spouse; or (7) Individuals or entities with any substantial identity of financial interest or assets.

Has a "companion case" to this case ever been filed at any time in this district or any other district? Yes X No

(If yes, complete Part 2.)

Part 2

For each companion case, state in chronological order of cases: (Attach supplemental sheets if necessary.)

Table with 4 columns: Field, First Case, Second Case, Third Case. Rows include Name on petition, Relationship to this case, Case number, Chapter, Date filed, District, Division, Judge, Status/Disposition.

(Pending, confirmed & still open, confirmed & closed, dismissed before/after confirmation, discharged, etc.)

If the present case is a Chapter 13 case, state for each companion case:

Table with 4 columns: Field, First Case, Second Case, Third Case. Rows include Attorney, Legal fee.

Proposed legal fee in this case \$ _____

Changes in circumstances which lead the debtor to reasonably believe that the current plan will be successful.

Part 3 - In a Chapter 13 Case Only

The Debtor(s) certify, re: 11 U.S.C. § 1328(f):
[indicate which]

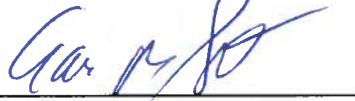
- Debtor(s) received a discharge issued in a case filed under Chapter 7, 11, or 12 during the 4-years before filing this case.
- Debtor(s) did not receive a discharge issued in a case filed under Chapter 7, 11, or 12 during the 4-years before filing this case.
- Debtor(s) received a discharge in a Chapter 13 case filed during the 2-years before filing this case.
- Debtor(s) did not receive a discharge in a Chapter 13 case filed during the 2-years before filing this case.

I declare under penalty of perjury that I have read this form and that it is true and correct to the best of my information and belief.



William Christopher Andrews
Debtor

Date: 2/14/12



Aaron M. Silver
Debtor's Attorney

Bar no.: **P65481**

Address.: **Honigman Miller Schwartz and
Cohn
2290 First National Building
660 Woodward Avenue
Detroit, Michigan 48226**

Telephone No.: **313-465-7560**

Fax No.: **313-465-7561**

E-mail address: **asilver@honigman.com**

United States Bankruptcy Court Eastern District of Michigan						Voluntary Petition				
Name of Debtor (if individual, enter Last, First, Middle): Energy Conversion Devices, Inc.					Name of Joint Debtor (Spouse) (Last, First, Middle):					
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):					All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):					
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN (if more than one, state all): 38-1749884					Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN (if more than one, state all):					
Street Address of Debtor (No. & Street, City, and State): 3800 Lapeer Road Auburn Hills, MI					Street Address of Joint Debtor (No. & Street, City, and State):					
ZIP CODE 48326					ZIP CODE					
County of Residence or of the Principal Place of Business: Oakland					County of Residence or of the Principal Place of Business:					
Mailing Address of Debtor (if different from street address):					Mailing Address of Joint Debtor (if different from street address):					
ZIP CODE					ZIP CODE					
Location of Principal Assets of Business Debtor (if different from street address above): 3800 Lapeer Road Auburn Hills, MI					ZIP CODE 48326					
Type of Debtor (Form of Organization) (Check one box.) <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.) _____		Nature of Business (Check one box.) <input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101(51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other Tax-Exempt Entity (Check box, if applicable) <input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code.)			Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box) <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13 <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding					
					Nature of Debts (Check one box) <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." <input checked="" type="checkbox"/> Debts are primarily business debts.					
Filing Fee (Check one box) <input checked="" type="checkbox"/> Full Filing Fee attached <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b) See Official Form 3A. <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.					Chapter 11 Debtors Check one box: <input type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). <input checked="" type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Check if: <input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,343,300 (<i>amount subject to adjustment on 4/01/13 and every three years thereafter</i>). Check all applicable boxes <input type="checkbox"/> A plan is being filed with this petition <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).					
Statistical/Administrative Information <input checked="" type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors. <input type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.										THIS SPACE IS FOR COURT USE ONLY
Estimated Number of Creditors <input type="checkbox"/> 1-49 <input type="checkbox"/> 50-99 <input type="checkbox"/> 100-199 <input checked="" type="checkbox"/> 200-999 <input type="checkbox"/> 1,000-5,000 <input type="checkbox"/> 5,001-10,000 <input type="checkbox"/> 10,001-25,000 <input type="checkbox"/> 25,001-50,000 <input type="checkbox"/> 50,001-100,000 <input type="checkbox"/> Over 100,000										
Estimated Assets <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input type="checkbox"/> \$1,000,001 to \$5 million <input type="checkbox"/> \$5,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input checked="" type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion										
Estimated Liabilities <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input type="checkbox"/> \$1,000,001 to \$5 million <input type="checkbox"/> \$5,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input checked="" type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion										

Voluntary Petition <i>(This page must be completed and filed in every case)</i>		Name of Debtor(s): Energy Conversion Devices, Inc.	
All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet.)			
Location Where Filed: NONE	Case Number:	Date Filed:	
Location Where Filed:	Case Number:	Date Filed:	
Pending Bankruptcy Case Filed by any Spouse, Partner or Affiliate of this Debtor (If more than one, attach additional sheet)			
Name of Debtor: United Solar Ovonix, LLC	Case Number:	Date Filed: 2-14-2012	
District: Michigan Eastern District	Relationship: Subsidiary	Judge:	
<p style="text-align:center;">Exhibit A</p> <p>(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)</p> <p><input checked="" type="checkbox"/> Exhibit A is attached and made a part of this petition.</p>		<p style="text-align:center;">Exhibit B</p> <p>(To be completed if debtor is an individual whose debts are primarily consumer debts)</p> <p>I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I have delivered to the debtor the notice required by 11 U.S.C. § 342(b).</p> <p>X Not Applicable</p> <p>Signature of Attorney for Debtor(s) _____ Date _____</p>	
Exhibit C			
Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?			
<input type="checkbox"/> Yes, and Exhibit C is attached and made a part of this petition.			
<input checked="" type="checkbox"/> No			
Exhibit D			
(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)			
<input type="checkbox"/> Exhibit D completed and signed by the debtor is attached and made a part of this petition.			
If this is a joint petition:			
<input type="checkbox"/> Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.			
Information Regarding the Debtor - Venue (Check any applicable box)			
<input checked="" type="checkbox"/> Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.			
<input type="checkbox"/> There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.			
<input type="checkbox"/> Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.			
Certification by a Debtor Who Resides as a Tenant of Residential Property (Check all applicable boxes.)			
<input type="checkbox"/> Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following).			
_____ (Name of landlord that obtained judgment)			
_____ (Address of landlord)			
<input type="checkbox"/> Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and			
<input type="checkbox"/> Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.			
<input type="checkbox"/> Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).			

Voluntary Petition
(This page must be completed and filed in every case)

Name of Debtor(s):
Energy Conversion Devices, Inc.

Signatures

Signature(s) of Debtor(s) (Individual/Joint)

I declare under penalty of perjury that the information provided in this petition is true and correct.

[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12 or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.

[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. § 342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

Not Applicable

Signature of Debtor

Not Applicable

Signature of Joint Debtor

Telephone Number (If not represented by attorney)

Date

Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

I request relief in accordance with chapter 15 of Title 11, United States Code. Certified Copies of the documents required by § 1515 of title 11 are attached.

Pursuant to 11 U.S.C. § 1511, I request relief in accordance with the Chapter of title 11 specified in the petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.


Not Applicable

(Signature of Foreign Representative)

(Printed Name of Foreign Representative)

Date

Signature of Attorney


Signature of Attorney for Debtor(s)

Aaron M. Silver Bar No. P65481

Printed Name of Attorney for Debtor(s) / Bar No.

Honigman Miller Schwartz and Cohn

Firm Name

2290 First National Building 660 Woodward Avenue

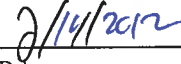
Address

Detroit, Michigan 48226

313-465-7560

313-465-7561

Telephone Number


Date

asilver@honigman.com

E-Mail Address

*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

Signature of Non-Attorney Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Not Applicable

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social-Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)

Address

Not Applicable

Date

Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social-Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual.

If more than one person prepared this document, attach to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests the relief in accordance with the chapter of title 11, United States Code, specified in this petition.

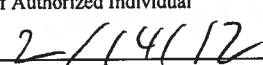

Signature of Authorized Individual

William Christopher Andrews

Printed Name of Authorized Individual

Chief Financial Officer and Exec V. Pres

Title of Authorized Individual


Date

PENDING BANKRUPTCY CASE FILED BY ANY SPOUSE, PARTNER, OR AFFILIATE OF THE DEBTOR

Name of Debtor	Case Number	Date
Solar Integrated Technologies, Inc.		2-14-2012
District	Relationship	Judge
Michigan Eastern District	Subsidiary	

**UNITED STATES BANKRUPTCY COURT
Eastern District of Michigan**

In re: Energy Conversion Devices, Inc.

Debtor

Case No.

Chapter **11**

Exhibit "A" to Voluntary Petition

1. If any of debtor's securities are registered under section 12 of the Securities and Exchange Act of 1934, the SEC file number is 32878.

2. The following financial data is the latest available information and refers to debtor's condition on 12/31/2011.

a.	Total assets	\$	986.3M
b.	Total debts (including debts listed in 2.c., below)	\$	249.1M

Approximate
number of
holders

c. Debt securities held by more than 500 holders.

	secured	unsecured	subordinated	
d.	Number of shares of preferred stock			
e.	Number of shares of common stock			53,389,506

Comments, if any:

Total shares of common stock shown above are approximate outstanding as of December 31, 2011

3. Brief description of debtor's business:

Manufacturers of flexible photovoltaic laminates.

4. List the name of any person who directly or indirectly owns, controls, or holds, with power to vote, 5% or more of the voting securities of debtor:

No person or entity owns 5% or more of the voting securities of the debtor.

UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF MICHIGAN
SOUTHERN DIVISION

In re:

ENERGY CONVERSION DEVICES, INC.

Case No. _____

Chapter 11

Debtors.

_____ /

STATEMENT REGARDING AUTHORITY TO SIGN AND FILE PETITION

I, William C. Andrews, declare under penalty of perjury that I am the Executive Vice President and Chief Financial Officer of Energy Conversion Devices, Inc., a Delaware Corporation, and that on February 13, 2012, the attached resolution was duly adopted by the Corporation.

Executed on: 2/14/12

Signed: 
William C. Andrews

10430769.1

**ENERGY CONVERSION DEVICES, INC.
RESOLUTIONS ADOPTED AT A SPECIAL MEETING OF
THE BOARD OF DIRECTORS**

WHEREAS, the Board of Directors of Energy Conversion Devices, Inc. (the “Corporation”) has determined that it is desirable that petitions be filed by the Corporation and by its subsidiary United Solar Ovonic LLC seeking relief under the provisions of chapter 11 of title 11 of the United States Code (the “Bankruptcy Code”) and a petition under chapter 7 of the Bankruptcy Code be filed by Solar Integrated Technologies, Inc.

NOW, THEREFORE, BE IT RESOLVED, that the officers and authorized representatives listed on Exhibit A hereto and any other person designated and so authorized to act (each, an “Authorized Officer”) of the Corporation be, and each hereby is, authorized, empowered, and directed, in the name and on behalf of the Corporation to execute and verify the petition of the Corporation under chapter 11 of the Bankruptcy Code and to cause the same to be filed in the United States Bankruptcy Court for the Eastern District of Michigan (the “Bankruptcy Court) at such time as the Authorized Officer executing the petition shall determine;

BE IT FURTHER RESOLVED, that the Authorized Officer of the Corporation be, and each hereby is, authorized, empowered, and directed, in the name and on behalf of the Corporation, in its capacity as the direct or indirect shareholder or member of United Solar Ovonic LLC, to execute and verify a petition under chapter 11 of the Bankruptcy Code and to cause the same to be filed in the Bankruptcy Court at such time as the Authorized Officer executing the petitions shall determine;

BE IT FURTHER RESOLVED, that the Authorized Officer of the Corporation be, and each hereby is, authorized, empowered, and directed, in its capacity as the officer and director of Solar Integrated Technologies, Inc. to execute and verify a petition under Chapter 7 of the Bankruptcy Code and to cause the same to be filed in the Bankruptcy Court at such time as the Authorized Officer executing the petitions shall determine;

BE IT FURTHER RESOLVED, that the Authorized Officers are authorized to employ Honigman Miller Schwartz and Cohn LLP as attorneys for the Corporation under a general retainer in the chapter 11 cases and the chapter 7 case, subject to the approval of the Bankruptcy Court, to represent and assist the Corporation in carrying out its duties under the Bankruptcy Code and to take any and all actions to advance the Corporation’s rights and obligations, including filing any pleadings and to cause to be filed an appropriate application for authority to retain the services of Honigman Miller Schwartz and Cohn LLP;

BE IT FURTHER RESOLVED, that any Authorized Officer be, and hereby is, authorized, empowered, and directed to execute and file all petitions, schedules, motions, lists,

applications, pleadings, and other papers and, in connection therewith, to employ and retain all assistance by legal counsel, accountants, financial advisors, and other professionals and to take and perform any and all further acts and deeds that such Authorized Officer deems necessary or desirable in connection with the Corporation's or United Solar Ovonic LLC's chapter 11 case or in connection with Solar Integrated Technologies, Inc.'s chapter 7 case, with a view to the successful prosecution of such cases;

BE IT FURTHER RESOLVED, that any Authorized Officer and such other employees of the Corporation as the Authorized Officers shall designate from time to time, and any employees or agents (including counsel) designated by or directed by any such officers be, and hereby is, authorized, empowered, and directed, in the name and on behalf of the Corporation, in its own capacity as the direct or indirect shareholder or member of United Solar Ovonic LLC, to cause the Corporation and United Solar Ovonic LLC, as applicable, to negotiate, enter into, execute, deliver, certify, file, and or record, and perform such agreements, instruments, assignments, motions, affidavits, applications for approvals or rulings of governmental or regulatory authorities, certificates, or other documents, and to take such other actions, as in the judgment of any such officer shall be or become necessary, proper, and desirable to effectuate a successful reorganization of the Corporation's and United Solar Ovonic LLC's business;

BE IT FURTHER RESOLVED, that any Authorized Officer and such other employees of the Corporation as the Authorized Officers shall designate from time to time, and any employees or agents (including counsel) designated by or directed by any such officers be, and hereby is, authorized, empowered, and directed, as the officers and directors of Solar Integrated Technologies, Inc. to cause Solar Integrated Technologies, Inc. to negotiate, enter into, execute, deliver, certify, file and/or record, and perform such agreements, instruments, assignments, motions, affidavits, applications for approvals or rulings of governmental or regulatory authorities, certificates, or other documents, and to take such other actions, as in the judgment of any such officer shall be or become necessary, proper, and desirable to effectuate a chapter 7 proceeding.

BE IT FURTHER RESOLVED, that each Authorized Officer, and such other officers of the Corporation as the Authorized Officers shall from time to time designate, be, and each hereby is, authorized, empowered and directed, in the name and on behalf of the Corporation, in its own capacity and in its capacity as the direct or indirect shareholder or member of United Solar Ovonic, LLC, to (and any such actions heretofore taken by any of them are hereby ratified, confirmed and approved in all respects): (i) negotiate, execute, deliver and/or file any and all of the agreements, including without limitation, the Plan Support Agreement, documents and instruments referenced herein, and such other agreements, documents and instruments and assignments thereof as may be required or as such officers deem appropriate or advisable, or to cause the negotiation, execution and delivery thereof, in the name and on behalf of the Corporation, in its own capacity and in its capacity as the direct or indirect shareholder or member of United Solar Ovonic, LLC, in such form and substance as such officers may approve, together with such changes and amendments to any of the terms and conditions thereof as such officers may approve, with the execution and delivery thereof on behalf of the Corporation by or at the direction of such officers to constitute evidence of such approval, (ii) negotiate, execute, deliver and/or file, in the name and on behalf of the Corporation, in its own

capacity and in its capacity as the direct or indirect shareholder or member of United Solar Ovonix, LLC, any and all agreements, documents, certificates, consents, filings and applications relating to the resolutions adopted and matters ratified or approved herein and the transactions contemplated thereby, and amendments and supplements to any of the foregoing, and to take such other actions as may be required or as such officers deem appropriate or advisable in connection therewith, and (iii) do such other things as may be required, or as may in their judgment be appropriate or advisable, in order to effectuate fully the resolutions adopted and matters ratified or approved herein and the consummation of the transactions contemplated thereby;

BE IT FURTHER RESOLVED, that each Authorized Officer be, and each hereby is, authorized and empowered on behalf of and in the name of the Corporation, in its own capacity and in its capacity as the direct or indirect shareholder or member of United Solar Ovonix, LLC, and as officers and directors of Solar Integrated Technologies, Inc. to execute such consents as such Authorized Person considers necessary, proper or desirable to effectuate these resolutions, such determination to be evidenced by such execution or taking of such action; and

BE IT FURTHER RESOLVED, that any and all past actions heretofore taken by any Authorized Officer or Director of the Corporation in the name and on behalf of the Corporation, in its own capacity and in its capacity as the direct or indirect shareholder or member of United Solar Ovonix LLC, and as officer and director of Solar Integrated Technologies, Inc. in furtherance of any or all of the preceding resolutions be, and the same hereby are, ratified, confirmed, and approved.

**United States Bankruptcy Court
Eastern District of Michigan**

In re **Energy Conversion Devices, Inc.**

Case No.

Debtor.

Chapter **11**

STATEMENT OF CORPORATE OWNERSHIP

Comes now **Energy Conversion Devices, Inc.** (the "Debtor") and pursuant to Fed. R. Bankr. P. 1007(a) and 7007.1 state as follows:

_____ All corporations that directly or indirectly own 10% or more of any class of the corporation's equity interests are listed below:

Owner	% of Shares Owned
None	

OR,

 X There are no entities to report.

By: _____

Aaron M. Silver
Signature of Attorney

Counsel for **Energy Conversion Devices, Inc.**

Bar no.: **P65481**

Address.: **Honigman Miller Schwartz and Cohn
2290 First National Building
660 Woodward Avenue
Detroit, Michigan 48226**

Telephone No.: **313-465-7560**

Fax No.: **313-465-7561**

E-mail address: **asilver@honigman.com**

UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF MICHIGAN

In re: Energy Conversion Devices, Inc.
Debtor

Case No. _____
Chapter 11

VERIFICATION OF CREDITOR MATRIX

The above named debtor(s), or debtor's attorney if applicable, do hereby certify under penalty of perjury that the attached Master Mailing List of creditors, consisting of sheet(s) is complete, correct and consistent with the debtor's schedules pursuant to Local Bankruptcy Rules and I/we assume all responsibility for errors and omissions.

Dated: 2/14/12

Signed: 
William Christopher Andrews

**UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF MICHIGAN
SOUTHERN DIVISION**

In re:

**ENERGY CONVERSION DEVICES, INC.
et al.¹**

Chapter 11

Debtors.

Case No. _____
(Jointly Administered)

Hon. _____

**CONSOLIDATED LIST OF CREDITORS HOLDING
LARGEST UNSECURED CLAIMS**

Set forth below is a list of creditors holding the 40 largest unsecured claims against the Debtors as of the petition date. The list has been prepared on a consolidated basis from the books and records of the captioned Debtors. The information presented in the list below shall not constitute an admission by Debtors as to the validity or amount of any claim.²

The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 case. The list does not include (1) persons who come within the definition of “insider” set forth in 11 U.S.C. § 101 or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the largest unsecured claims.

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicated if claim is contingent, unliquidated, disputed or subject to setoff</i>	(5) <i>Amount of Claim</i>
The Bank of New York Mellon Trust Company, N.A. 2 N. LaSalle Street, Suite 1020 Chicago, IL 60602		Indenture Trustee		264,350,730.00* aggregate amount of all bond holders ³

¹ The Debtors in the proposed jointly administered cases are Energy Conversion Devices, Inc. and United Solar Ovonic, LLC.

² The Debtors will file the schedules of assets and liabilities (the “Schedules”) in accordance with 11 U.S.C. § 521 and Fed. R. Bankr. P. 1007. The information contained in the Schedules may differ from that set forth below. Furthermore, the Debtors have not yet identified which of their largest unsecured claims, if any, are contingent, unliquidated, disputed and/or subject to setoff. The Debtors reserve the right to identify any of their claims listed in their schedules as contingent, unliquidated, disputed and/or subject to setoff as appropriate. Inclusion of a claim on this consolidated list is not an admission that the amounts are or are not contingent, unliquidated, disputed and/or subject to setoff nor an admission that the amounts listed are owed by more than one of the Debtors.

³ In addition to the Indenture Trustee, this schedule identifies the nine largest individual bond holders based on the latest publicly available information. Each individual bondholder’s claim is duplicative of the Indenture Trustee’s claims.

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicated if claim is contingent, unliquidated, disputed or subject to setoff</i>	(5) <i>Amount of Claim</i>
Sanders Morris Harris c/o The Bank of New York Mellon Trust Company, N.A. 2 N. LaSalle Street, Suite 1020 Chicago, IL 60602	Robert Stark, Esq. Brown Rudnick LLP Seven Times Square New York, NY 10036 Phone: (212) 209-4862 Fax: (212) 938-2862 rstark@brownrudnick.com	Bondholder		112,307,820.00
Angelo Gordon & Company c/o The Bank of New York Mellon Trust Company, N.A. 2 N. LaSalle Street, Suite 1020 Chicago, IL 60602	Robert Stark, Esq. Brown Rudnick LLP Seven Times Square New York, NY 10036 Phone: (212) 209-4862 Fax: (212) 938-2862 rstark@brownrudnick.com	Bondholder		54,459,022.00
Diamondback Capital c/o The Bank of New York Mellon Trust Company, N.A. 2 N. LaSalle Street, Suite 1020 Chicago, IL 60602	Robert Stark, Esq. Brown Rudnick LLP Seven Times Square New York, NY 10036 Phone: (212) 209-4862 Fax: (212) 938-2862 rstark@brownrudnick.com	Bondholder		23,277,143.00
Wolverine Asset Management c/o The Bank of New York Mellon Trust Company, N.A. 2 N. LaSalle Street, Suite 1020 Chicago, IL 60602		Bondholder		22,080,811.00
Zazone Associates LLC c/o The Bank of New York Mellon Trust Company, N.A. 2 N. LaSalle Street, Suite 1020 Chicago, IL 60602		Bondholder		17,065,772.00
Bank of America Corp c/o The Bank of New York Mellon Trust Company, N.A. 2 N. LaSalle Street, Suite 1020 Chicago, IL 60602		Bondholder		15,461,853.00
SMH Capital Advisors c/o The Bank of New York Mellon Trust Company, N.A. 2 N. LaSalle Street, Suite 1020 Chicago, IL 60602	Robert Stark, Esq. Brown Rudnick LLP Seven Times Square New York, NY 10036 Phone: (212) 209-4862 Fax: (212) 938-2862 rstark@brownrudnick.com	Bondholder		5,679,782.00
Tamalpais Asset Mangement c/o The Bank of New York Mellon Trust Company, N.A. 2 N. LaSalle Street, Suite 1020 Chicago, IL 60602		Bondholder		4,065,699.00
Barclays PLC c/o The Bank of New York Mellon Trust Company, N.A. 2 N. LaSalle Street, Suite 1020 Chicago, IL 60602		Bondholder		1,947,470.00

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EIS, Inc. P. O. Box 98059 Chicago, IL 60693-8059	Al Snowden EIS, Inc. 13311 Enterprise Avenue Cleveland, OH 44135 216 509 4348	Trade Creditor of USO		499,915.27
Aperam Alloys USA, Inc. 2650 Eisenhower Avenue Building A, Suite 102 Audobon, PA 19403	Richard Moschetti Aperam Alloys USA, Inc. 2650 Eisenhower Avenue Building A, Suite 102 Norristown, PA 19403 610 842 2161. richard.moschetti@asperam.com	Trade Creditor of USO		286,775.05
Marubeni Iotchu Steel America 1000 Town Center Suite 2430 Southfield, MI 48075	Daniel Pooler Marubeni-Itochu Steel America 1000 Town Center, Suite 2430 Southfield, MI 48075 Phone: 248-200-3392 Pooler-D@us.benichu.com	Trade Creditor of USO		278,394.55
3800 Lapeer Road 401 S. Woodward Avenue Suite 300 Birmingham, MI 48009		Landlord		237,866.92
Eagle Brass Co. 1243 Old Bernville Road Leesport, PA 19533-9605	Tony Izbicki 1243 Old Bernville Road Leesport, PA 19533 610 926 4111	Trade Creditor of USO		237,170.92
Pegasus Group Attn: Phil Jones 1148 Alpine Road Walnut Creek, CA 94596		Landlord		215,269.73
Taj Cabinet d'avocats 181, avenue Charles de Gaulle 92524 Neuilly-sur-Seine Cedex France	Attn: Maude DaVene (33)-1-55-61-48-57 Taj Cabinet d'avocats 181, avenue Charles de Gaulle 92524 Neuilly-sur-Seine Cedex France	Trade Creditor of USO		210,029.00
City of Greenville 411 South Lafayette Street Greenville, MI 48838		Refund of Grant Proceeds		209,866.49
All Foils, Inc. 16100 Imperial Parkway Strongsville, OH 44149	Alex Bartlett 16100 Imperial Parkway Strongsville, OH 44149 440 378 0138 awbartett@allfoils.com	Trade Creditor of USO		178,527.37
Elektrisola Feindraht AG Hauptstrasse 35 Escholzmatt CH-6182 SWITZERLAND	Benno Zemp Hauptstrasse 35 Postfach 177 CH-6182 Escholzmatt +41 (41) 487 77 10 benno.zemp@elektrisola.ch	Trade Creditor of USO		150,203.43

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TTI Inc 2441 Northeast Parkway Fort Worth, TX 76106	Curtis Payment 28221 Beck Road, Suite A-5 Wixom, MI 48393 248 214 8706	Trade Creditor of USO		148,729.75
Campbell Industrial Contract 123 East Bloomfield Royal Oak, MI 48133	Jeff Campbell 824/836 East 10 Mile Road Hazel Park, MI 48030 248 789 8023	Trade Creditor of USO		136,550.00
Ort Tool & Die Corporation 6555 South Dixie Highway Erie, MI 48133	Bob Milano 6555 South Dixie Hwy. Erie, MI 48133 734 848 1110 bmilano@orttool.com	Trade Creditor of USO		121,756.36
Ameri-Source 5372 Enterprise Blvd Bethel park, PA 15102	Ajay Goel 5372 Enterprise Blvd. Pittsburgh, PA 15102 412 952 6033 ajay@ameri-source.com	Trade Creditor of USO		97,832.70
Advanced Roofing, Inc. 1950 NW22nd Street Fort Lauderdale, FL33311	Rob Kornahrens President 1950 NW 22nd St, Fort Lauderdale, FL 33311 954-522-6868 x1021 robk@advancedroofing.com	Trade Creditor of USO		86,613.97
Wieland-Davco Canada Inc. 4162 English Oak Drive Lansing, MI 48911	Damian Starr 416 North Cedar Street Lansing, MI 48912 517 204 4106	Trade Creditor of USO		84,196.30
Novi Precision Products, Inc. 11777 Grand River Road Brighton, MI 48116	John Goit 11777 E. Grand River Brighton, MI 48116 810 227 1024 john.goit@noviprecision.com	Trade Creditor of USO		76,900.00
Duff & Phelps LLC 55 E. 52 nd Street 31 st Floor New York, NY 10055		Trade Creditor of ECD and USO		64,608.12
The NASDAQ Stock Market LLC Lockbox 20200 P. O. Box 8500 Philadelphia, PA 19178-0200		Trade Creditor of ECD		46,500.00
Aerotek P. O. Box 198531 Atlanta, GA 30384-8531	Dave Budd 20750 Civic Center Dr., Suite 500 Southfield, MI 48076 248 678 3022 dabudd@aerotek.com	Trade creditor of ECD and USO		37,906.39

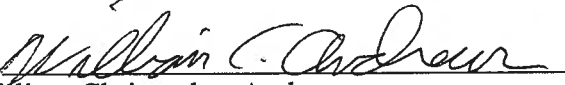
(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicated if claim is contingent, unliquidated, disputed or subject to setoff</i>	(5) <i>Amount of Claim</i>
Advanced Green Technologies 1950 NW 22 nd Street Ft. Lauderdale, FL 33311	Rob Kornahrens President 1950 NW 22nd St, Fort Lauderdale, FL 33311 954-522-6868 x1021 robk@advancedroofing.com	Warranty claimant of USO		unknown
Centrosolar AG Anckelmannsplatz 1 Hamburg D-20537 GERMANY	Sabine Regenbrecht Director Strategic Procurement CENTROSOLAR AG Otto-Stadler-Str. 23 33100 Paderborn Phone: +49 (0) 5251 / 50050 - 220 Mobil : +49 (0) 160 989 630 94 Sabine.Regenbrecht@centrosola r.com	Warranty claimant of USO		unknown
General Membrane SpA Via Venezia, 28 Attn: Perantonia Saccardo Ceggia (VE) I-30022 ITALY	Luca Baradel Ufficio ACQUISTI baradel.luca@generalmembrane. it Tel +39 0421 322000 Fax +39 0421 322800	Warranty claimant of USO		unknown
Hoesch Contecna Systembau GmbH Via Tannino, 6 Bibbiena (AR) 52011 ITALY Fon: Fax: eMail:	FRANZEN Metall- Umformtechnik GMBH Jürgen Krämer Geschäftsführer Hausener Straße 47-49 56736 Kottenheim +49 (0) 2651 4008 - 321 +49 (0) 2651 4008 - 399 Juergen.Kraemer@franzengroup.net	Warranty claimant of USO		unknown
Kalzip GmbH Postfach 10 03 16 Koblenz D-56033 GERMANY	Thorsten Klein Purchase Manager T +49 (0) 261 9834 311 M +49 (0) 160 90916000 F +49 (0) 261 9834 101 Thorsten.Klein@kalzip.com	Warranty claimant of USO		unknown
Metecno Industrie SpA Thyssenstrasse 6-8 Lubbecke D-32312 GERMANY	Metecno legal counsel Avv. Giuseppe Matera Matera Bonaccorsi Hein & Partner Largo Donegani, 2 I-20121 Milano Tel. +39 02 29005476 (375) Fax +39 02 29005470 E-mail: giuseppe.matera@mblegale.it	Warranty claimant of USO		unknown

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicated if claim is contingent, unliquidated, disputed or subject to setoff</i>	(5) <i>Amount of Claim</i>
Praxair Electronics 175 East Park Drive Tonawanda, NY 14150 United States of America	Tom Schulte 175 East Park Drive Tonawanda, NY 14150 United States of America +1 (716) 308-3263 Tom_Schulte@praxair.com	Trade Creditor of USO and ECD		unknown
Richard Rathvon Sean T. O'Meara Archer & Greiner One Centennial Square P. O. box 3000 Haddonfield, NJ 08033-0968	Sean T. O'Meara Archer & Greiner One Centennial Square P. O. Box 3000 Haddonfield, NJ 08033-0968 Phone: 856-795-2121	Commissions		unknown
Solardis-Soprasolar Thyssenstrasse 6-8 Lubbecke D32312 Germany	Jean Damian Solardis 104 Avenue Victor Hugo 75116 PARIS Tél. 01.56.90.33.28 Fax. 01.56.90.33.29 jd Damian@soprasolar.com or Attn: Guido Poschlod	Warranty claimant of USO		unknown
Specialized Technology 19200 Asheville Highway Landrum, SC 29356	Steve Greene 24 Scitico Road P.O. Box 813 Sumers, CT 06072 860 593 2770 steven.greene@strsolar.com	Trade Creditor		unknown
SunEdison LLC 600 Clipper Drive Belmont, CA 94002	Rob Weagle Project Manager Site Restoration rweagle@sunedison.com mobile: (443) 758-3314	Warranty claimant		unknown

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, William C. Andrews, Chief Financial Officer of the Corporation named as Debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Dated: February 14, 2012

Signature: 
William Christopher Andrews
Chief Financial Officer & Exec. Vice President

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