

**United States Bankruptcy Court
Middle District of Tennessee**

In re Church Street Health Management, LLC
Debtor(s)

Case No. _____
Chapter 11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
National Association of Medicaid Fraud Control Units 2030 M St NW 8th FL Washington, DC 20036	<p>Ms. Taylor Rose Bartlett Membership and Global Case Coordinator National Association of Medicaid Fraud Control Units 2030 M St., N.W. 8th Floor Washington, DC 20036 (202) 326-6017 (202) 416-0287 (fax) tbartlett@naag.org</p> <p>Tracye Payne Wilson Association Administrator and Meeting Planner National Association of Medicaid Fraud Control Units 2030 M St., N.W. 8th Floor Washington, DC 20036 (202) 326-6012 (202) 416-0287 (fax) twilson@naag.org</p> <p>Barbara L. Zelner Executive Director National Association of Medicaid Fraud Control Units 2030 M St., N.W. 8th Floor Washington, DC 20036 (202) 326-6035 (202) 416-0287 (fax)</p>	Settlement		10,714,233.36

Debtor(s)

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(Continuation Sheet)

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Medicaid Fraud Control Unit of Massachusetts Office of Attorney General One Ashburton Place Boston, MA 02108	Nathaniel (Nat) Yeager Director, MFCU Medicaid Fraud Control Unit of Massachusetts Office of the Attorney General One Ashburton Place Boston, MA 02108 (617) 963-2381 (617) 722-2008 (fax) Nathaniel.yeager@state.ma.us	Settlement		991,495.97
MCBH Church Square LLC 2701 N Charles St Ste 404 Baltimore, MD 21218	David Frederick 2701 North Charles Street, Suite 404 Baltimore, MD 21218	Lease Guarantee		888,195.00
Michael Lindley 857 Curtiswood Lane Nashville, TN 37204	Michael Lindley 857 Curtiswood Lane Nashville, TN 37204 (615) 292-2375	Severance Obligations		859,955.27
Medicaid Fraud Control Unit of Colorado Office of the Attorney General 1525 Sherman St 2nd FL Denver, CO 80203	Timothy Sokas Director, MFCU Medicaid Fraud Control Unit of Colorado Office of the Attorney General 1525 Sherman Street, 2nd Floor Denver, CO 80203 (303) 866-5693 (866) 858-7486 (fax) timothy.sokas@state.co.us	Settlement		841,363.74
Medicaid Fraud Control Unit of Ohio Office of the Attorney General 150 East Gay St 17th FL Columbus, OH 43215	Keesha Mitchell Director, MFCU Medicaid Fraud Control Unit of Ohio Office of the Attorney General 150 East Gay Street, 17th Floor Columbus, OH 43215 (614) 466-0722 (866) 441-4718 (fax) keesha.mitchell@ohioattorneygeneral.gov	Settlement		685,798.58
Alfred Smith 1652 Jacobs Dr Gallatin, TN 37066	Alfred Smith 1652 Jacobs Dr Gallatin, TN 37066 (615) 451-2164	Severance Obligation		674,545.81

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Medicaid Fraud Control Unit of South Carolina Office of the Attorney General PO Box 11549 Columbia, SC 29211-1549	Charles W. Gambrell, Jr. Director, MFCU Medicaid Fraud Control Unit of South Carolina Office of the Attorney General PO Box 11549 Columbia, SC 29211-1549 (803) 734-3660 (803) 734-8754 (fax) agbgambrel@scag.gov	Settlement		644,276.45
Henry Schein Inc Dept CH 10241 Palatine, IL 60055-0241	Timothy Ingoglia 135 Duryea Road Melville, NY 11747 timothy.ingoglia@henryschein.com (631) 843-5775 Randy Foley 135 Duryea Road Melville, NY 11747 KeithRandy.Foley@henryschein.com (248) 582-1529	Trade Debt		568,478.11
Shary Retail Ltd PO Box 924133 Houston, TX 77292-4133	Edward H. Barnett Associate Counsel P.O. Box 924133 Houston, TX 77292-4133	Lease Guaranty		542,125.00
Medicaid Fraud Control Unit of Oklahoma Office of the Attorney General 313 NE 21st St Oklahoma City, OK 73105	Ms. Mykel Fry Director, MFCU Medicaid Fraud Control Unit of Oklahoma Office of the Attorney General 313 N.E. 21st Street Oklahoma City, OK 73105 (405) 522-2962 (405) 522-4875 (fax) mykel.fry@oag.ok.gov	Settlement		485,360.74

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Medicaid Fraud Control Unit of Indiana Office of the Attorney General 8005 Castleway Dr Indianapolis, IN 46250-1946	Allen K. Pope Director, MFCU Medicaid Fraud Control Unit of Indiana Office of the Attorney General 8005 Castleway Drive Indianapolis, IN 46250-1946 (317) 915-5303 (317) 232-6523 (fax) apope@atg.in.gov	Settlement		475,969.45
Medicaid Fraud Control Unit of New York Office of the Attorney General 120 Broadway 13th FL New York, NY 10271	Monica Hickey-Martin Director, MFCU Medicaid Fraud Control Unit of New York Office of the Attorney General 120 Broadway, 13th Floor New York, NY 10271 (212) 417-5250 (212) 417-4284 (fax) monica.hickeymartin@ag.ny.gov	Settlement		431,333.52
Medicaid Fraud Control Unit of Georgia 2100 East Exchange Place Building One, Suite 200 Tucker, GA 30084	Charles Richards Director, MFCU Medicaid Fraud Control Unit of Georgia 2100 East Exchange Place Building One, Suite 200 Tucker, GA 30084 (770) 414-3655 (770) 414-2718 (fax) charlie.richards@mfcu.ga.gov	Settlement		394,545.09
Medicaid Fraud Control Unit of Maryland Medicaid Fraud Control Unit of Georgia Office of the Attorney General 2100 E Exchange Place Bldg One Ste 200 Tucker, GA 30084d Office of the Attorney General 200 St Paul Place 18th FL Baltimore, MD 21202	Ilene J. Nathan Director, MFCU Medicaid Fraud Control Unit of Maryland Office of the Attorney General 200 St. Paul Place, 18th Floor Baltimore, MD 21202 (410) 576-6529 (410) 576-6314 (fax) inathan@oag.state.md.us			376,660.79

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Medicaid Fraud Control Unit of Kansas Office of the Attorney General 120 SW 10th Ave 2nd FL Topeka, KS 66612-1597	Loren F. Snell, Jr. Director, MFCU Medicaid Fraud Control Unit of Kansas Office of the Attorney General 120 SW 10th Ave., 2nd Floor Topeka, KS 66612-1597 (785) 368-6214 (785) 368-6223 (fax) loren.snell@ksag.org	Settlement		356,387.84
Habi Ltd c/o Seaway Asset Management PO Box 887 Holland, OH 43528	Dolores Brown Seaway Asset Management 210 W. Wayne Suite 6 Maumee, OH 43537 Dolores@seawayasset.com (419) 537-1090 ext 11	Lease Guarantee		326,162.00
Medicaid Fraud Control Unit of Virginia Office of the Attorney General 900 E Main St 5th FL Richmond, VA 23219	Randall L. Clouse Director, MFCU Medicaid Fraud Control Unit of Virginia Office of the Attorney General 900 E Main Street, 5th Floor Richmond, VA 23219 (804) 692-0171 (804) 225-3064 (fax) rclouse@oag.state.va.us	Settlement		312,205.73
Shearman & Sterling LLP 525 Market St San Francisco, CA 94105-2723	Steven E. Sherman 599 Lexington Avenue New York, NY 10022-6069 USA sesherman@shearman.com (212) 848-7786	Trade Debt		310,700.20
Medicaid Fraud Control Unit of New Mexico Office of the Attorney General 111 Lomas NW, Suite 300 Albuquerque, NM 87102	Mr. Jody Curran Director, MFCU Medicaid Fraud Control Unit of New Mexico Office of the Attorney General 111 Lmas NW, Suite 300 Albuquerque, NM 87102 (505) 222-9080 (505) 222-9007 (fax) jcurran@nmag.gov	Settlement		\$249,058.08

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(Continuation Sheet)

**DECLARATION UNDER PENALTY OF PERJURY
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the Chief Executive Officer of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date February 20, 2012

Signature 
Tere Nelson
Chief Executive Officer

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.